S M M P & Company
Chartered Accountants

Independent Auditor's Review Report on the Quarter and Half Year ended Unaudited Financial Results of Landmarc Leisure Corporation Limited, pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Landmarc Leisure Corporation Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Landmarc Leisure Corporation Limited** ("the Company") for the quarter and half year ended September 30, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation") as amended, including relevant circulars issued by the SEBI from time to time ("Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and Regulation 33 of the Listing Regulations. The statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope that an audit is conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Basis for Qualified Conclusion

1. Attention is invited to Note No. 4 of Unaudited Financial Results of the Company which states that the Company has given Interest-free Loans to Three parties amounting to Rs. 467.10 Lakhs for which term sheet and other documents are in process of regularization. As the relevant documents are currently not available on record, we are unable to comment on whether these transactions have been accounted for in accordance with the requirements of Ind AS 109. Consequently, the resulting impact, if any, on the Profit of the Company for the quarter and half year ended 30th September 2026, as well as on the carrying amount of Loans, is presently unascertainable.

SMMP & COMPANY * CHARTERED ACCOUNTANTS * MUMBAI

307, Chartered House, 297/299, Dr. C. H. Street, Near Marine Lines Church, Mumbai – 400 002, India
Tel.: 91 – 22 – 4031 1900 • E-mail: malpani_s@smalpani.com • Website: www.smalpani.com
DELHI · INDORE · JAIPUR

SMMP & Company
Chartered Accountants

2. Attention is invited to Note No. 5(i) of Unaudited Financial Results of the Company regarding non-provision for doubtful debts advance/deposit given to a party amounting to Rs. 2,218.28 Lakhs, the said Company has gone into Resolution under the Insolvency and Bankruptcy Code (IBC), thereby overstating the Profit for the quarter and half year ended 30th September 2026 to the said extent.

3. Attention is invited to Note No. 5(ii) of Unaudited Financial Results of the Company regarding non-provision for doubtful Security Deposit given by the Company and non-availability of confirmation, as the said Company has gone into Liquidation and Liquidator has been appointed, amounting to Rs. 1,500 Lakhs, thereby overstating the Profit for the quarter and half year ended 30th September 2026 to the said extent.

Qualified Conclusion

Based on our review conducted as above, nothing has come to our attention except as stated above that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

The unaudited financial results of the Company for the quarter ended June 30, 2026, and the corresponding quarter and half-year ended September 30, 2025, included in the accompanying Statement, were reviewed by the predecessor statutory auditors, M/s S K H D & Associates, who had expressed modified conclusions on such financial results vide their reports dated 11th August 2026 and 14th November 2025, respectively.

Further, the financial statements of the Company for the year ended March 31, 2026, were audited by the aforesaid predecessor statutory auditors, who had expressed a modified opinion thereon vide their audit report dated 18th May 2026.

The predecessor statutory auditors completed their tenure as statutory auditors of the Company, and we were appointed as statutory auditors of the Company with effect from 24th September 2026.

Our conclusion on the accompanying Statement is not modified in respect of the above matters.

For **S M M P & Company**
Chartered Accountants
Firm Registration No. 120438 W

SMMP & COMPANY * CHARTERED ACCOUNTANTS * MUMBAI

Jugal Joshi
Partner
Membership No.149761

UDIN: 26149761XSAFPD9113

Place: Mumbai
Date: 12th November 2026

LANDMARC LEISURE CORPORATION Limited

CIN: L65990MH1991PLC060535

Regd. Office: 303, Raaj Chamber, 115 R.K. Paramhans Marg (Old Nagardas Road), Near Andheri Station Subway, Andheri East Mumbai, Maharashtra, India, 400069

Statement of Unaudited Financial Results for the quarter and half year ended 30th September, 2026

(Rs. in Lakhs Except EPS)

Sr.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income from operations						
1	a) Revenue from operations						
	Packaged Water Bottle Business	-	-	0.50	-	0.74	0.99
	Motion Pictures Business	0.59	26.24	1.06	26.83	1.94	3.22
	Consultancy Services	15.75	0.75	0.68	16.50	1.22	2.72
	b) Other Income	0.77	2.55	0.06	3.32	0.73	28.72
	Total Income from operations	**17.11**	**29.54**	**2.30**	**46.65**	**4.62**	**35.65**
	Expenses						
	a) Cost of production	-	-	-	-	-	-
	b) Purchases of Stock-in-Trade	-	-	-	-	-	-
2	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	0.30	-	0.39	0.50
	d) Employee Benefit Expenses	7.63	7.46	11.07	15.09	20.51	40.47
	e) Depreciation and amortization expense	0.45	0.40	0.16	0.85	0.29	0.65
	f) Finance Costs	0	0	-	0	0.04	0.05
	g) Other expenses	7.24	17.01	22.56	24.25	33.99	59.40
	Total expenses (a to g)	**15.32**	**24.87**	**34.09**	**40.19**	**55.23**	**101.06**
3	**Profit(+) / Loss (-) from operations before exceptional items and tax (1-2)**	**1.79**	**4.67**	**(31.79)**	**6.46**	**(50.60)**	**(65.41)**
4	Exceptional Items	-	-	-	-		-
5	**Profit(+) / Loss (-) before tax (3+4)**	**1.79**	**4.67**	**(31.79)**	**6.46**	**(50.60)**	**(65.41)**
6	**Tax expense**	**-**	**-**	**-**	**-**	**-**	**-**
	Current Tax	-	-	-	-	-	-
	Taxes for earlier years	-	-	-	-	-	-
	Deferred Tax	-	-	-	-	-	-
7	**Net Profit(+) / Loss (-) for the period from continuing operations (5-6)**	**1.79**	**4.67**	**(31.79)**	**6.46**	**(50.60)**	**(65.41)**
8	Profit / (Loss) from discontinuing operations	**-**	**-**	**-**	**-**	**-**	**-**
9	Tax expense of discontinuing operations	**-**	**-**	**-**	**-**	**-**	**-**
10	**Profit / (Loss) from discontinuing operations (after tax) (8 + 9)**	**-**	**-**	**-**	**-**	**-**	**-**
11	**Profit / (Loss) for the Period (after tax) (7 + 10)**	**1.79**	**4.67**	**(31.79)**	**6.46**	**(50.60)**	**(65.41)**
12	Other comprehensive income	-	-	-	-	-	-
	Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Items that will not be reclassified to profit or loss [net of tax]	-	-	-	-	-	-
13	**Total comprehensive income (11 + 12)**	**1.79**	**4.67**	**(31.79)**	**6.46**	**(50.60)**	**(65.41)**
14	**Paid up equity share capital**	9,800.00	9,800.00	8,000.00	9,800.00	8,000.00	9,800.00
							-
	Earnings Per Share						
15	Basic	0.0002	0.0005	(0.004)	0.001	(0.006)	(0.007)
	Diluted	0.0002	0.0005	(0.004)	0.001	(0.005)	(0.007)

For and on behalf of the Board of Directors of
Landmarc Leisure Corporation Limited

MAHADEVAN RAMANATHAN KAVASSERY

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Date: 2026.11.12 16:35:36 +05'30'

Mahadevan Ramanathan Kavassery
Whole Time Director
DIN : 07485859

Place : Mumbai
Date : 12th November 2026

LANDMARC LEISURE CORPORATION Limited

CIN: L65990MH1991PLC060535

Statement of Unaudited Assets and Liabilities as on 30th September, 2026

(Rs. in Lakhs)

Particulars	As at 30-Sep-26	As at 31-Mar-26
	Unaudited	Audited
I. ASSETS		
(1) Non-current Assets		
(a) Property, Plant and Equipment	3.33	3.21
(b) Capital Work-in-progress	192.24	147.44
(c) Other Intangible Assets	-	-
(d) Financial assets		
(i) Investments	0.00	0.00
(ii) Loans	-	-
(iii) Other financial assets	3,000.44	3,000.44
(e) Deferred Tax assets	1.67	1.67
(f) Other non-current assets	16.32	16.24
Total Non-current Assets	**3,214.00**	**3,169.01**
(2) Current assets		
(a) Inventories	4.45	4.45
(b) Financial assets		
(i) Investments	144.03	139.84
(ii) Trade receivables	146.81	119.56
(iii) Cash and cash equivalents	90.93	210.10
(iv) Bank Balances other than Cash and cash equivalents	-	-
(v) Loans	467.10	455.60
(vi) Other financial assets	718.28	718.28
(c) Other Current assets	142.36	91.65
Total Current Assets	**1,713.98**	**1,739.49**
TOTAL ASSETS	**4,927.98**	**4,908.50**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	9,800.00	9,800.00
(b) Other equity	(5,409.09)	(5,415.55)
Total Equity	**4,390.91**	**4,384.45**
Liabilities		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	-	-
(ii) Preference Share Capital	-	-
(b) Provisions	6.33	5.90
(c) Deferred tax liabilities (net)	-	-
Total Non-current Liabilities	**6.33**	**5.90**
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	300.00	300.00
(ii) Trade payables	183.92	172.42
(b) Provisions	-	-
(c) Other Current Liabilities	46.82	45.73
Total Non-current Liabilities	**530.74**	**518.15**
TOTAL EQUITY AND LIABILITIES	**4,927.98**	**4,908.50**

For and on behalf of the Board of Directors of
Landmarc Leisure Corporation Limited

MAHADEVAN RAMANATHAN KAVASSERY

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Date: 2026.11.12 16:35:51 +05'30'

Mahadevan Ramanathan Kavassery
Whole Time Director
DIN : 07485859

Place : Mumbai
Date : 12th November 2026

LANDMARC LEISURE CORPORATION Limited

CIN: L65990MH1991PLC060535

Statement of Unaudited Cash Flow for the half year ended 30th September, 2026

(Rs. in Lakhs)

Particulars	Half Year ended 30.09.2026 Unaudited		Half year ended 30.09.2025 Unaudited	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before tax & extra ordinary items		6.46		(65.41)
Adjustments for:				
Depreciation	0.85		0.65	
Profit/Loss on sale of Fixed Assets	-		-	
Profit/Loss on Fair value of Investments	-		-	
Impairment of Fixed Assets	-		-	
Provision for employee benefits	0.44		0.11	
Share of Loss of Investment of Investor	-		-	
Sundry Balance Written back	-		-	
Interest (net) & Dividend Income	28.72		28.72	
		30.00		29.48
		36.46		(35.94)
Operating Profit before Working Capital Changes				
Adjustments for:				
(Increase)/Decrease in Stock-in Trade	-		0.50	
(Increase)/Decrease in Trade and Other Receivables	(27.26)		(24.42)	
(Increase)/Decrease in Loans & Advances				
Increase/(Decrease) in Current Liabilities	1.09		(7.43)	
(Increase)/Decrease in Other Current Assets and Non current Assset	(50.79)		(47.00)	
Increase/(Decrease) in Trade Payable	11.50		0.24	
(Increase)/Decrease in Miscellaneous Expenses (Assets)	(11.50)	(76.95)	(197.41)	(275.53)
Cash Generated From Operations		**(40.49)**		**(311.46)**
Income Tax Paid(net of refund)	-		-	
Net Cash Inflow/(Outflow)before Extraordinary Items	-	(40.49)	-	(311.46)
Prior Period Adjustment	-		-	
Net Cash flow From Operating Activities (A)		**(40.49)**		**(311.46)**
B. Cash Flow from Investing Activities:				
Purchase of Fixed Assets	(0.97)		(2.50)	
Sale of Fixed Assets	-		-	
Sale Investments	(4.19)		(135.68)	
Investment in Capital WIP	(44.79)		(26.73)	
Interest (net) & Dividend Income	(28.72)		(28.72)	
Net Cash From Investment Activities (B)		**(78.67)**		**(193.62)**
C. Cash Flow from Financing Activities:				
Loan Taken During the year	-		(1,223.60)	
Share Allotment Money Net of Expenses	-		1,898.00	
Net Cash Used in Financing Activities (C)		**-**		**674.40**
Net Increase / (Decrease) in Cash & Cash Equivalent (A+B+C)		**(119.17)**		**169.32**
Cash & Cash Equivalent at the beigning		210.10		40.78
Cash & Cash Equivalent as the end		90.93		210.10

For and on behalf of the Board of Directors of

Landmarc Leisure Corporation Limited

MAHADEVAN RAMANATHAN KAVASSERY

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Mahadevan Ramanathan Kavassery

Whole Time Director

DIN : 07485859

Place : Mumbai

Date : 12th November 2026

LANDMARC LEISURE CORPORATION Limited
CIN: L65990MH1991PLC060535

Statement of Unaudited Segment-wise Revenue, Results, Assets and Liabilities
for the quarter and half year ended 30th September, 2026

1) The business of the company has been split into Packaged Bottle & Motion Pictures business segments. Other segment includes income from consultancy services provided by the company.The comparatively information has been presented accordingly.

2) Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments.

Sr.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	Packaged Water Bottle Business	-	-	0.50	-	0.74	0.99
	Motion Pictures Business	0.59	26.24	1.06	26.83	1.94	3.22
	Consultancy Services	15.75	0.75	0.68	16.50	1.22	2.72
	Others	0.77	2.55	0.06	3.32	0.73	28.72
	Revenue from operations	17.11	29.54	2.30	46.65	4.62	35.65
2	**Segment Results**						
	Packaged Water Bottle Business	-	-	0.20	-	0.35	0.49
	Motion Pictures Business	(14.73)	1.37	(32.73)	(13.36)	(52.90)	(97.34)
	Consultancy Services	15.75	0.75	0.68	16.50	1.22	2.72
	Others	0.77	2.55	0.06	3.32	0.73	28.72
	Profit Before Tax	1.79	4.67	(31.79)	6.46	(50.60)	(65.41)
	Less: Unallocable Expenditure	-	-	-	-	-	-
	Profit After Tax	1.79	4.67	(31.79)	6.46	(50.60)	(65.41)
3	**Segment Assets**						
	Packaged Water Bottle Business	4.45	4.45	4.56	4.45	4.56	5.44
	Motion Pictures Business	4,688.56	4,660.43	4,260.37	4,688.56	4,260.37	4,199.19
	Unallocable	234.97	255.61	363.67	234.97	363.67	13.03
	Total Assets	4,927.98	4,920.50	4,628.60	4,927.98	4,628.60	4,217.66
4	**Segment Liabilities**						
	Packaged Water Bottle Business	-	-	-	-	-	-
	Motion Pictures Business	477.59	470.89	1,776.38	477.59	1,776.38	524.05
	Unallocable	-	-	-	-	-	-
	Total Liabilites	477.59	470.89	1,776.38	477.59	1,776.38	524.05

For and on behalf of the Board of Directors of
Landmarc Leisure Corporation Limited

MAHADEVAN RAMANATHAN KAVASSERY
Digitally signed by MAHADEVAN RAMANATHAN KAVASSERY
Date: 2026.11.12 16:36:16 +05'30'

Mahadevan Ramanathan Kavassery
Whole Time Director
DIN : 07485859

Place : Mumbai
Date : 12th November 2026

LANDMARC LEISURE CORPORATION Limited
CIN: L65990MH1991PLC060535

Selected explainatory notes to Statement of Unaudited Financial Results for the quarter and half year ended 30th September, 2026

1) These Unaudited Financial Results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved at the meeting of the Board of Directors held on 12th November, 2026.

2) The Unaudited Financial Results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and other relevant provisions of the Companies Act, 2013, and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3) The Statutory Auditors of the Company have carried out an Lmited Review of the above results as per SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter and half year ended 30th September, 2026 and have issued modified opinion on the same.

4) The Company has given Interest Free Loans to Three parties for amounting to Rs. 467.10 Lakhs for which term sheets and other documents are in process of regularisation.

5) The Management of the Company has decided to reduce its focus of Wellness activities and concentrate on Films, Media and TV Channel business. Accordingly, it has been decided to re-structure the Company's agreements with two parties to whom advances/ security deposits have been given so as to utilize the resources in a more effective manner for developing the Entertainment business. Accordingly, discussions are underway for implementation of the same.

   i. In one of the agreements in the earlier years, the Company had entered into a Revenue Sharing Agreement for occupying commercial spaces of SKM Real Infra Limited (formerly SKM Fabrics (Andheri) Limited) (SKM). As per this Agreement, the Company had given substantial advance/ deposit to SKM Real Infra Ltd (SKM) in return for occupying and utilizing the Raaj Chamber development of SKM. This was in line with the Wellness business component of the Company. The closing balance of the said deposit as on 30th September 2026 is Rs. 2,218.28 lakhs which is higher than the space occupied by the Company. SKM has gone into Resolution under the Insolvency & Bankruptcy Code (IBC). Accordingly, the Company has filed claim with the IP for an amount of Rs. 6,376.71 Lakhs. The Company has not recognised interest income neither the Company has provided for rentals payable to the said company for the premises being used in lieu of the unreceived interest income.

   ii. In respect of the other party the Company had given a security deposit of Rs. 1,500 Lakhs to Shree Ram Urban Infrastructure Limited (SRUIL) under Memorandum of Understanding for establishment and running of wellness center in the upcoming Palais Royale project of SRUIL. However, SRUIL has since gone into Resolution under the IBC and the fate of this MOU has become uncertain. The Company is making efforts to find a satisfactory solution and is hopeful that equivalent values will be recovered in due course. Based on conservative approach, the Company has decided to recognise the interest income only on receipt basis.

6) Potential Ordinary Equity shares creates Antidilutive effect on Earning Per shares and hence Diluted EPS is same as Basic EPS.

7) The figures for the previous period have been regrouped and re-arranged, wherever necessary, to make them comparable with the current period.

For and on behalf of the Board of Directors of
Landmarc Leisure Corporation Limited

MAHADEVAN RAMANATHAN KAVASSERY
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Date: 2026.11.12 16:36:26 +05'30'

Mahadevan Ramanathan Kavassery
Whole Time Director
DIN : 07485859

Place : Mumbai
Date : 12th November 2026